SOMA Ontario Medical Association

Office relocation checklist

Updated June 2023

The following checklist is not an exhaustive list, but many of the tasks you need to do when relocating your practice.



Legal and financial:

- □ Lawyer
- Accountant
- □ Financial advisor
- □ Landlord
- □ Ministry of Health OHIP office where you submit claims (30 days prior to move)
- □ Banks (e.g., credit card companies, business accounts)
- Canada Revenue Agency
- Municipal tax office
- □ Insurance company (e.g., business, auto)

Patient-related:

- Patients
- □ Commonly referred/ referring physicians
- □ Hospitals/long term care homes, where you have privileges (on-call group)
- Medical laboratories and diagnostic facilities
- Local pharmacies
- □ Health Report Manager (HRM) (<u>Notify OntarioMD at support@ontariomd.com</u>)
- □ Update clinic website, voicemail, email signature and business letters with new location

Office:

- □ Staff employed or otherwise working in the practice
- Utility companies (telephone, Internet, hydro, etc.)
 - Work with your service provider to move your fax/phone line with minimum disruption
- □ Canada Post (request mail to be forwarded)
- □ Computer vendor
- Janitorial service
- Medical and office supply vendors
- □ Linen service
- □ Landscaping service
- □ Hazardous waste removal service
- Office equipment and furniture (move, sell, give away or leave)

Professional associations:

- Ontario Medical Association (OMA)
- College of Physicians and Surgeons of Ontario (CPSO) (within 30 days)
- Canadian Medical Protective Association (CMPA)
- □ Royal College of Physicians and Surgeons of Canada (RCPSC) for specialists
- □ College of Family Physicians of Canada (CFPC) for family physicians
- Ontario College of Family Physicians (OCFP) for family physicians
- <u>Canadian Medical Association (CMA)</u>

Visit <u>OMA Advantages</u> for discounts and preferred rates on moving companies and other brands and services for your personal and professional use.

